

U.S. Senator Mike DeWine And USDA Rural Development Invite you to attend a



Broadband & Telecommunications Financing Conference

THE USDA BROADBAND ACCESS LOAN AND LOAN GUARANTEE PROGRAM AND OTHER RURAL DEVELOPMENT PROGRAMS AND OHIO DEPARTMENT OF DEVELOPMENT ASSISTANCE

Tuesday, April 18, 2006 Radisson Hotel Columbus - Worthington 7007 North High Street Worthington, Ohio 43085

Come to a free Workshop and learn about the USDA Rural Development's Programs for financing deployment of Broadband and Telecommunications services, including:

- The Rural Broadband Access Loan and Loan Guarantee Program
- Community Connect Grants
- The Distance Learning/Telemedicine Loan and Grant Program

The workshop will provide information on these programs for prospective grant and loan applicants and other interested parties. All are welcome to attend.

- Discover what programs are available and what the eligibility and other requirements are
- Determine which program is right for you and your community
- Consult with Broadband Program experts about your specific project or application
- Improve the quality of your Broadband loan or grant application

Presenters will address specific information for applicants on the Broadband Loan Program's application and requirements, including:

- The Application Process
 - o Business Plan and Marketing Survey
 - o System Design
 - o Credit Support Requirements
 - o Financial Forecasts
- Borrower Requirements
- Loan Approval Process
- Disbursement Process
- Loan Servicing and Reporting

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Preliminary Agenda

Registration
Opening Remarks Randy Hunt, USDA Rural Development State Director, Ohio
Remarks by U.S. Senator Mike DeWine
Broadband Opportunities in Ohio Dave Matusoff, Principal, Whiteboard Broadband Solutions
Broadband Success Story
Overview of USDA Broadband Programs
Lunch on your own
Concurrent Sessions - Broadband for the Community Leader - Broadband Application Process for Service Providers
Question and Answer
Conference Concludes
Registration
nformation to Bobbi Weaver, USDA Rural Development at or fax to 614/255-2559 by Friday, April 14, 2006.
Fax

A limited number of individual appointments with the USDA Broadband staff during the morning of April 18 and following the conference are available. To schedule, please contact Ron Mellon at Ronald.Mellon@wdc.usda.gov

NOTE: The Broadband Loan Application Guide can be downloaded at the Rural Development website at http://www.usda.gov/rus/telecom/broadband.htm

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